QUALIFICATION SHEET

Investor Qualification

Compliance & Pre-MOU Documentation Protocol

This sheet sets out the seven qualification packages required before any MOU may be reviewed or endorsed by Aquamerge Inc. Each section is to be completed and signed off by the responsible counterparty. No package may be omitted: the qualification submission is reviewed in full by our legal and advisory team prior to issuance of next steps.

FOR AQUAMERGE USE · COMPLETED AT SUBMISSION

COUNTERPARTY	REFERENCE NO.	SUBMISSION DATE	REVIEWED BY

AQUAMERGE · hilary@aquamerge.ca aquamerge.ca · +1 (416) 768-7073

00 QUALIFICATION FRAMEWORK

Seven packages must be completed in sequence. Aquamerge will not advance the engagement until all are received and verified.

I	II	III	IV	V	VI	VII
FUNDING ENTITY	JURISDICTION	PRINCIPALS	PROOF OF FUNDS	LEGAL COUNSEL	STRUCTURE	SOURCE / AML

I FUNDING ENTITY

PURPOSE

Establishes the legal identity of the entity that will execute the transaction. Required for entity-level KYC and the constitution of contracting authority.

ENTITY DETAILS

FULL LEGAL NAME OF FUNDING ENTITY

ENTITY TYPE

Limited Partnership (LP)

REGISTRATION / INCORPORATION NUMBER

TAX ID / EIN / BN

DATE OF INCORPORATION

REGISTERED ADDRESS

PRINCIPAL PLACE OF BUSINESS (IF DIFFERENT)

Reviewer signature

Date

II JURISDICTION OF INCORPORATION

PURPOSE

Identifies the country and sub-national jurisdiction governing the entity, with supporting corporate registration documentation.

JURISDICTION DETAILS

COUNTRY OF INCORPORATION

PROVINCE / STATE

REGISTERING AUTHORITY

CURRENT STATUS OF REGISTRATION

Active and in good standing

CORPORATE DOCUMENTS TO ACCOMPANY SUBMISSION

- ☐ **Certificate of Incorporation / Formation**
  Original or certified copy of the constituting document evidencing legal formation of the entity.
- ☐ **Articles, By-laws, or LP Agreement**
  Governance documents establishing internal authority structures and signing protocols.
- ☐ **Certificate of Good Standing**
  Issued within the last 90 days by the relevant corporate registrar.
- ☐ **Beneficial Ownership Register / Disclosure**
  Identification of all beneficial owners holding 25% or greater interest, direct or indirect.

Reviewer signature	Date

III PRINCIPALS & AUTHORIZED SIGNATORIES

PURPOSE
Identifies all principals and authorized signatories involved in the transaction and establishes the signing authority for definitive agreements.

PRINCIPAL 1

FULL NAME	ROLE / TITLE

EMAIL	PHONE

PRINCIPAL 2

FULL NAME

ROLE / TITLE

EMAIL

PHONE

ADDITIONAL PRINCIPALS / BENEFICIAL OWNERS >= 25%

IDENTIFICATION DOCUMENTS — REQUIRED FOR EACH PRINCIPAL

- [ ] **Government-issued photo identification**
  Passport or driver's licence, current and valid; certified true copy acceptable.
- [ ] **Proof of residential address**
  Utility bill or bank statement issued within the last 90 days bearing the principal's name and address.
- [ ] **PEP / sanctions screening declaration**
  Written declaration regarding politically-exposed-person status and sanctions list screening.

Reviewer signature

Date

IV PROOF OF FUNDS

PURPOSE

Confirms availability of capital to execute the proposed transaction. Bank letter or equivalent documentation must be issued by a Tier 1 financial institution.

INSTITUTION DETAILS

ISSUING INSTITUTION (TIER 1 BANK)

BRANCH / OFFICE

CURRENCY

CAD

AMOUNT CONFIRMED

DATE OF ISSUANCE

BANK OFFICER NAME & TITLE

BANK OFFICER CONTACT (PHONE & EMAIL FOR VERIFICATION)

ACCEPTABLE FORMS OF PROOF

- ☐ **Bank letter on institution letterhead**
  Signed by an authorized officer; required in all cases.
- ☐ **Recent bank statement**
  Issued within the last 30 days; redacted as needed for confidentiality.
- ☐ **SWIFT MT799 or RWA confirmation**
  Bank-to-bank confirmation of funds availability, where applicable.
- ☐ **Custodian or prime broker statement**
  For fund vehicles; statement reflecting available capital under management.

Reviewer signature

Date

V LEGAL COUNSEL

PURPOSE
Identifies the legal counsel representing the funding entity in this transaction. Aquamerge counsel will engage directly with the named firm for definitive documentation.

COUNSEL DETAILS

LAW FIRM NAME	JURISDICTION OF PRACTICE

LEAD COUNSEL NAME	TITLE

EMAIL	DIRECT PHONE

FIRM ADDRESS

Reviewer signature	*Date*

VI PROPOSED TRANSACTION STRUCTURE

PURPOSE
Defines the legal and operational framework of the proposed investment, including any special-purpose vehicle, escrow, or custodian arrangement.

PRIMARY STRUCTURE

○ SPV ○ Escrow ○ Custodian / Trustee ○ Direct ○ Other

VEHICLE DETAILS

VEHICLE NAME (IF FORMED OR PROPOSED)

VEHICLE JURISDICTION

ESCROW AGENT (IF APPLICABLE)

CUSTODIAN / TRUSTEE (IF APPLICABLE)

TARGET INVESTMENT(S) — AQUAMERGE PLATFORMS

VOLTEDGE - Digital Infrastructure

INDICATIVE INVESTMENT AMOUNT

STRUCTURE NOTES

Reviewer signature

Date

VII SOURCE OF FUNDS & AML / KYC

PURPOSE

Confirmation of source of funds and compliance with applicable Anti-Money Laundering and Know-Your-Customer requirements under Canadian and international standards.

SOURCE OF FUNDS

PRIMARY SOURCE OF FUNDS

Operating business income

SOURCE OF FUNDS — NARRATIVE DETAIL

AML / KYC ATTESTATIONS

☐ **AML / KYC compliance program in place**
The funding entity has implemented an AML / KYC program consistent with FATF recommendations and applicable local law.

☐ **Sanctions screening completed**
All principals and beneficial owners >= 25% screened against OFAC, UN, EU, and Canadian sanctions lists within the last 12 months.

☐ **PEP status disclosed**
No principal or beneficial owner is a Politically Exposed Person, or, if applicable, enhanced due diligence has been completed and is available on request.

☐ **Source jurisdictions confirmed**
Funds being deployed have not originated from any jurisdiction subject to comprehensive sanctions or designated as high-risk by FATF.

☐ **Cooperation undertaking**
The funding entity will cooperate with reasonable requests for additional documentation throughout the diligence and closing process.

Reviewer signature

Date

VIII SUMMARY MATRIX

Category	What you must provide	Why it matters
Funding Entity	Legal name, type, registration number, addresses	Establishes contracting party and KYC scope
Jurisdiction	Country, registrar, certificate of good standing	Confirms entity is active and properly constituted
Principals	Names, roles, ID, address proofs, PEP declaration	Identifies decision-makers and signing authority
Proof of Funds	Tier 1 bank letter, currency, amount, officer contact	Demonstrates capacity to execute the transaction
Legal Counsel	Firm name, lead partner, jurisdiction	Establishes counterparty for definitive documentation
Structure	SPV, escrow, custodian, target platform, amount	Defines transaction architecture and target asset
Source / AML	Source narrative, sanctions and PEP attestations	Required for AML / KYC clearance under Canadian law

IX NEXT STEPS

Upon completion of the foregoing packages, the counterparty may proceed along one of two tracks:

- ☐ **Submit completed qualification package for Aquamerge review**
  Full submission triggers preliminary review and issuance of mutual NDA and proposed engagement framework.

- ☐ **Request preliminary discussion prior to formal submission**
  Initial call with Aquamerge to confirm transaction fit and clarify documentation requirements before completing the package.

X COUNTERPARTY ATTESTATION

The undersigned, in their capacity as a duly authorized signatory of the funding entity identified in Section I, hereby certifies that the information provided in this Investor Qualification Form is true, complete, and accurate to the best of their knowledge as of the date of submission. The undersigned acknowledges that Aquamerge Inc. will rely on these representations in conducting its compliance review, and undertakes to promptly notify Aquamerge Inc. of any material change to this information prior to the execution of any binding agreement.

AUTHORISED SIGNATORY	PRINT NAME & TITLE
DATE	COUNTERPARTY / ENTITY

Once submitted, Aquamerge Inc. will review this qualification package with our legal and advisory team. Upon successful review, we will revert with proposed next steps, including execution of mutual NDAs, scheduling of management presentations, and the framework for definitive transaction documentation.

Hilary Dunn
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