

INTRODUCTION SHEET

Investor Interest

Initial Introduction & Areas of Interest

Aquamerge provides qualified investors with direct access to strategically structured opportunities across AI development, data centres, crypto mining, energy systems, and global commodities. This brief sheet introduces you to our work and helps us understand where your interests align. Completion takes approximately five minutes; no compliance or financial disclosures are required at this stage.

00 AT A GLANCE

Our model combines institutional discipline with agile execution, focusing on scalable projects with strong long-term value creation. We work closely with partners, operators, and governments to originate and structure opportunities at the intersection of infrastructure and technology.

I
AI DEVELOPMENT

II
DATA CENTRES

III
CRYPTO MINING

IV
ENERGY SYSTEMS

V
GLOBAL
COMMODITIES

I YOUR DETAILS

PURPOSE

Basic introduction. We will use this only to respond to you and, if appropriate, to schedule a brief follow-up call.

CONTACT INFORMATION

FULL NAME	TITLE / ROLE
FIRM OR ENTITY NAME	FIRM TYPE
EMAIL	PHONE
CITY	COUNTRY
HOW DID YOU HEAR ABOUT AQUAMERGE?	

II AREAS OF INVESTMENT INTEREST

PURPOSE

Indicate which of Aquamerge's opportunity areas you would like to learn more about. Select as many as apply.

OPPORTUNITY AREAS

- ☐ **AI Development**
Compute, model deployment, and applied-AI infrastructure projects — including the build-out required to support frontier model training and inference workloads.
- ☐ **Data Centres**
Hyperscale and edge facility development across North American markets, with particular focus on power-secured sites in undersupplied secondary markets.

- ☐ **Crypto Mining**
Power-anchored mining operations with structured offtake; opportunities arise where stranded or low-cost generation can be paired with institutional-grade hosting.
- ☐ **Energy Systems**
Power generation, transmission, and distribution opportunities aligned with accelerating electrification and data-centre load growth across North America.
- ☐ **Global Commodities**
Structured access to physical commodity flows — including metals, agricultural products, and energy commodities — through partner offtake and trade-finance vehicles.

AQUAMERGE PLATFORMS & COMPANIES

- ☐ VOLTEDGE — Infrastructure advisory
- ☐ GridMind — DC intelligence platform
- ☐ REALM — Govt asset platform
- ☐ ClearScan — Mobile imaging
- ☐ Holding company / portfolio level
- ☐ Open — recommend the right fit

III INVESTMENT PROFILE

PURPOSE

Helps us match you with the right opportunity at the right stage. All questions are indicative — none are binding.

INDICATIVE TICKET SIZE

- ☐ Under \$500K
- ☐ \$500K–\$2M
- ☐ \$2M–\$10M
- ☐ \$10M–\$50M
- ☐ \$50M+

INVESTOR TYPE

- | | |
|--|--|
| ☐ Angel / individual | ☐ Family office |
| ☐ Venture capital | ☐ Private equity |
| ☐ Strategic / corporate | ☐ Institutional / pension |
| ☐ Sovereign / state | ☐ Other |

INVESTMENT STAGE PREFERENCE

- | | |
|---|---|
| ☐ Seed / pre-seed | ☐ Series A |
| ☐ Growth / expansion | ☐ Project finance / direct asset |
| ☐ Secondary / structured | ☐ Open to all stages |

TIME HORIZON

- ☐ Under 3 yrs ☐ 3–5 yrs ☐ 5–10 yrs ☐ 10+ yrs ☐ Flexible

GEOGRAPHIC FOCUS

- | | |
|--|--|
| ☐ Canada | ☐ United States |
| ☐ Latin America | ☐ Europe / Middle East / Africa |
| ☐ Asia Pacific | ☐ Global / agnostic |

IV NEXT STEPS**PURPOSE**

How would you like to engage from here? Select your preferred next step. Aquamerge will respond within two business days.

- ☐ **Send me background materials**
Receive the Aquamerge series — market overviews and platform summaries covering each of the opportunity areas above.
- ☐ **Schedule an introductory call**
Thirty-minute call with Hilary Dunn to discuss areas of interest and explore mutual fit.
- ☐ **Information on a specific opportunity**
Request the relevant overview and investor summary for one of the areas or platforms selected above.
- ☐ **Proceed directly to qualification**
I have reviewed Aquamerge materials previously; please send the full Investor Qualification Form.

ANYTHING ELSE WE SHOULD KNOW?

V SIGN-OFF

No formal attestation is required at this stage. Your name and date below simply confirm submission and authorize a reply from Aquamerge.

Name

Date

Thank you for your interest in Aquamerge. Please return this completed form to hilary@aquamerge.ca. We will respond within two business days with the materials or call invitation you have requested.

Hilary Dunn
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